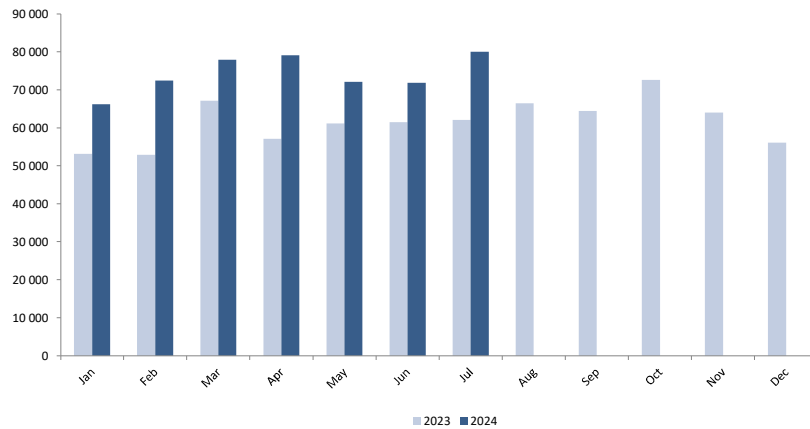


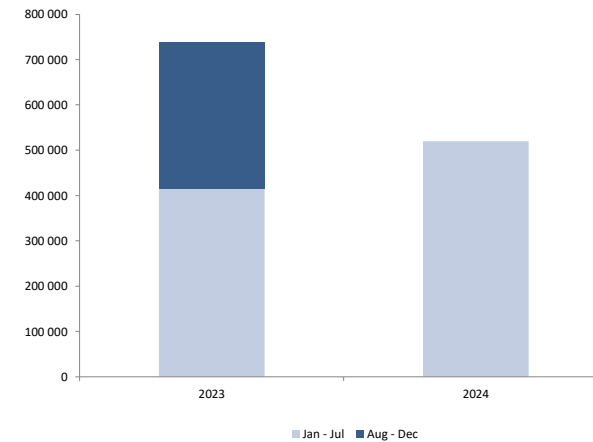
First Registrations of used Passenger Cars in Poland, 2023 - 2024
PZPM based on data from Centralna Ewidencja Pojazdów

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2023	53 156	52 854	67 125	57 090	61 109	61 502	62 035	66 472	64 431	72 638	63 976	56 051	738 439
2024	66 186	72 408	77 918	79 087	72 082	71 814	79 987						519 482
%change y/y	24,5%	37,0%	16,1%	38,5%	18,0%	16,8%	28,9%						25,2%

**First Registrations of Used PC in Poland
2023 - 2024**



First Registrations of Used PC in Poland



Age Structure Jan-Dec 2023

Age	Number of vehicles	Share %
<=4 years	64 179	8,7%
>4 years & <=10 years	227 773	30,8%
>10 years	446 487	60,5%
Total	738 439	100%

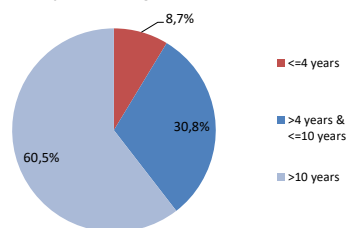
Age Structure Jan-Jul 2023

Age	Number of vehicles	Share %
<=4 years	23 938	6,8%
>4 years & <=10 years	103 385	29,3%
>10 years	225 513	63,9%
Total	352 836	100%

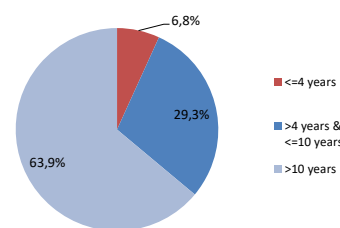
Age Structure Jan-Jul 2024

Age	Number of vehicles	Share %
<=4 years	40 368	9,2%
>4 years & <=10 years	151 109	34,4%
>10 years	248 018	56,4%
Total	439 495	100%

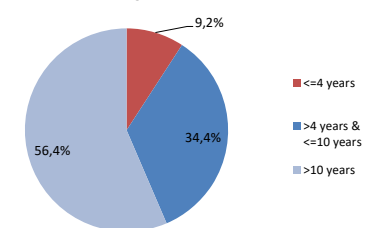
**First Registrations of Used Vehicles
in year 2024 - age structure**



**First Registrations of Used Vehicles
Jan-Jul 2023 - age structure**



**First Registrations of Used Vehicles
Jan-Jul 2024 - age structure**

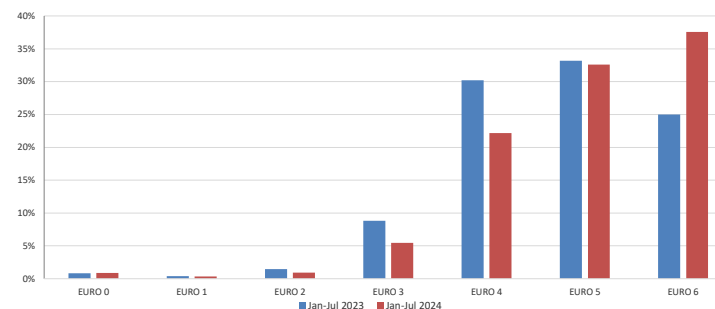


First Registrations of Used Passenger Cars by EURO norms

First Registrations of Used Passenger Cars by EURO norms*		
Norm	Jan-Jul 2023	Jan-Jul 2024
EURO 0	0,8%	0,9%
EURO 1	0,4%	0,4%
EURO 2	1,5%	0,9%
EURO 3	8,8%	5,5%
EURO 4	30,2%	22,2%
EURO 5	33,2%	32,6%
EURO 6	25,0%	37,6%
Sum	100%	100%

*PZPM estimates

First Registrations of Used Passenger Cars by EURO norms



First Registrations of Used Passenger Cars by Fuel Type

First Registrations of Used Passenger Cars by Fuel Type						
Fuel Type	Jan-Jul 2023		Jan-Jul 2024		Volume Change y/y	Market Share Change y/y
	thousand units	mkt share %	thousand units	mkt share %		
Petrol	219,0	52,8%	277,5	53,4%	+26,7%	+0,6 pp
Diesel	177,5	42,8%	210,2	40,5%	+18,4%	-2,3 pp
AFV / Others	18,3	4,4%	31,7	6,1%	+73,4%	+1,7 pp
including:						
Electric	2,017	0,5%	2,876	0,6%	+42,6%	+0,1 pp
Hybrid	9,241	2,2%	19,181	3,7%	+107,6%	+1,5 pp
Hybrid Plug-In	1,201	0,3%	3,588	0,7%	+198,8%	+0,4 pp
LPG	5,6	1,4%	5,8	1,1%	+2,4%	-0,2 pp
CNG/LNG	0,130	0,0%	0,150	0,0%	+15,4%	+0,0 pp
Others / N.A.	0,071	0,0%	0,166	0,0%	+133,8%	+0,0 pp

First Registrations of Used Passenger Cars by Fuel Type

